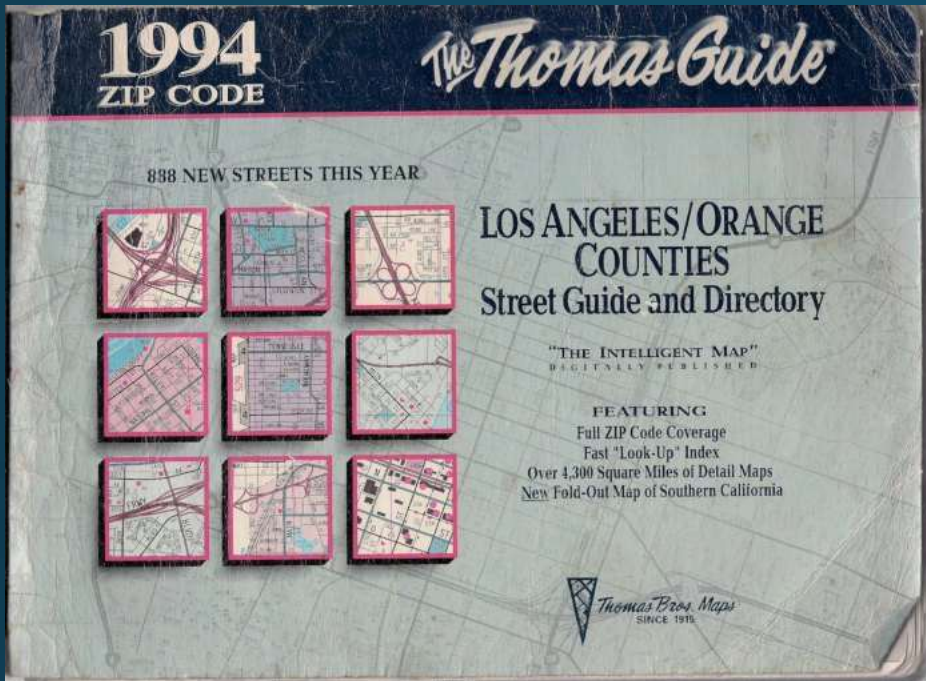


Mobile & Cloud Technology: **Doing More With Less**

Jeremiah Church
C3Backflow

Background





PNWS-AWWA BACKFLOW PREVENTED REPORT

SIGHTED UNOBTAINED
 NEW RECHECKED
 TESTED PASSED
 NO TEST

PROPERTY OWNER: _____
 INSTALLER: _____
 CITY: _____ COUNTY: _____
 PROJECT LOCATION: _____
 WATER SERVICE: _____
 DISTRICT: _____

DATE: _____ TIME: _____

TESTING METHOD: _____

TEST RESULTS: _____

TESTER: _____

TESTING FEE: _____

TESTING DATE: _____

TESTING TIME: _____

TESTING LOCATION: _____

TESTING EQUIPMENT: _____

TESTING RESULTS: _____

TESTING COMMENTS: _____

TESTING SIGNATURE: _____

TESTING TITLE: _____

TESTING COMPANY: _____

TESTING ADDRESS: _____

TESTING CITY: _____

TESTING STATE: _____

TESTING ZIP: _____

TESTING PHONE: _____

TESTING FAX: _____

TESTING E-MAIL: _____

TESTING WEBSITE: _____

TESTING LICENSE: _____

TESTING EXPIRES: _____

TESTING FEE: _____

TESTING DATE: _____

TESTING TIME: _____

TESTING LOCATION: _____

TESTING EQUIPMENT: _____

TESTING RESULTS: _____

TESTING COMMENTS: _____

TESTING SIGNATURE: _____

TESTING TITLE: _____

TESTING COMPANY: _____

TESTING ADDRESS: _____

TESTING CITY: _____

TESTING STATE: _____

TESTING ZIP: _____

TESTING PHONE: _____

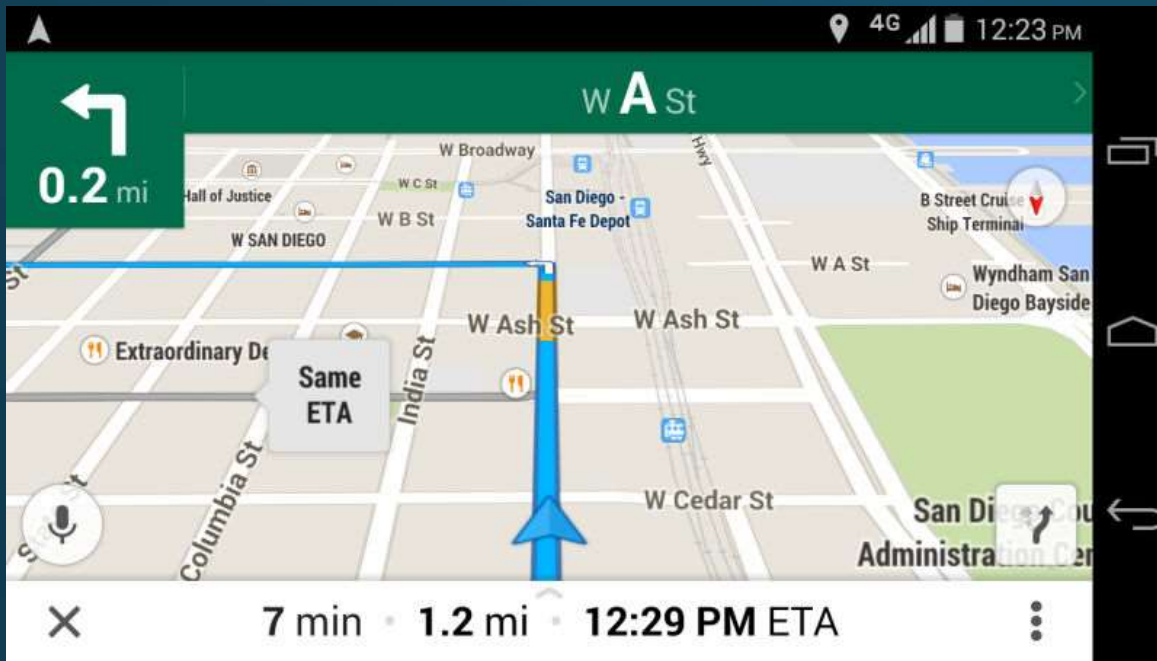
TESTING FAX: _____

TESTING E-MAIL: _____

TESTING WEBSITE: _____

TESTING LICENSE: _____

TESTING EXPIRES: _____



Mobile & Cloud

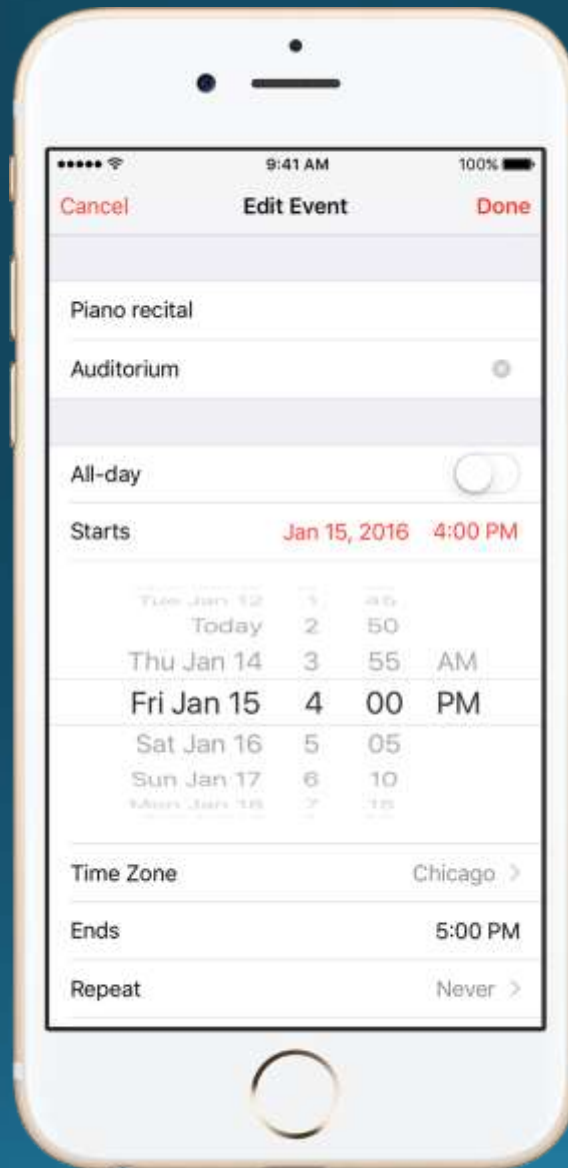
Benefits & Drawbacks

Making the Switch

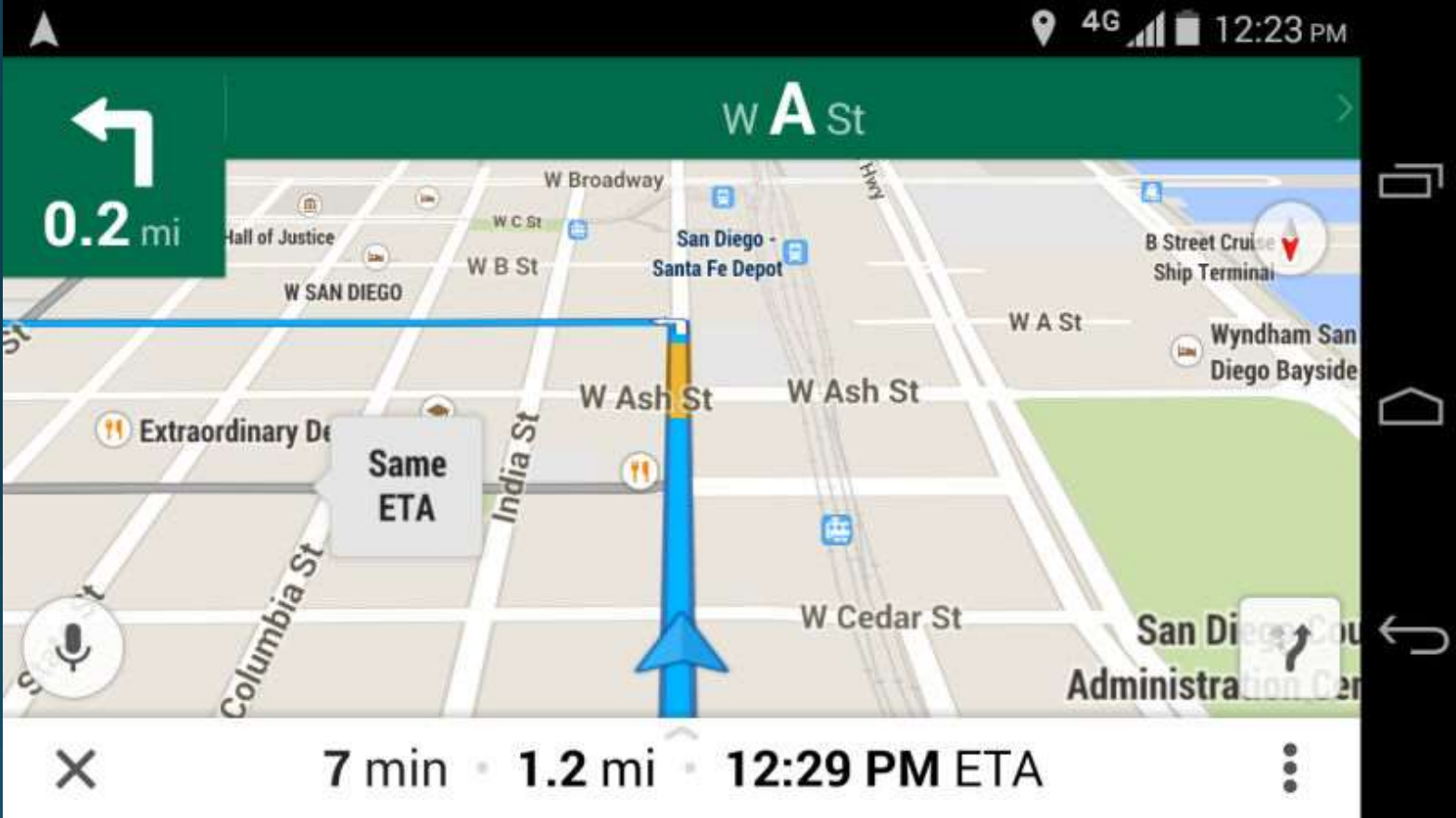
A hand holding a white smartphone against a dark blue background. The phone's screen displays the word "Mobile" in a bold, light blue font. The hand is positioned on the left side of the phone, with the thumb resting on the top edge and the index finger on the bottom edge. A silver ring is visible on the ring finger. The phone is held at an angle, showing its front and right side. The background is a solid, dark blue color.

Mobile

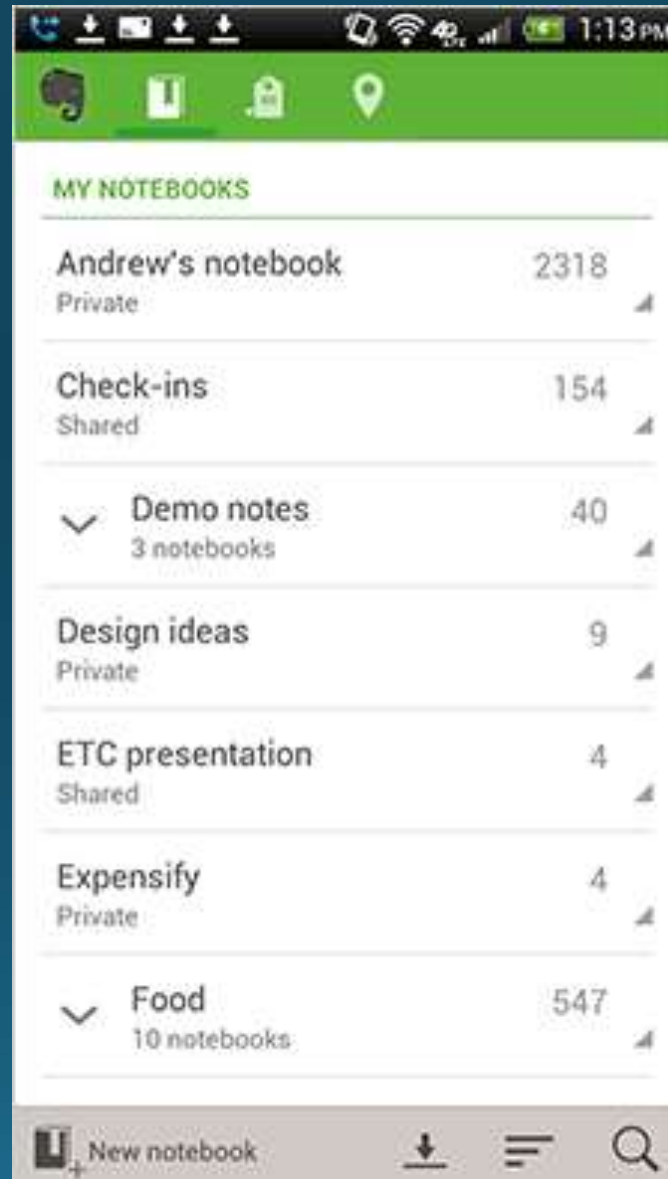
Common Uses



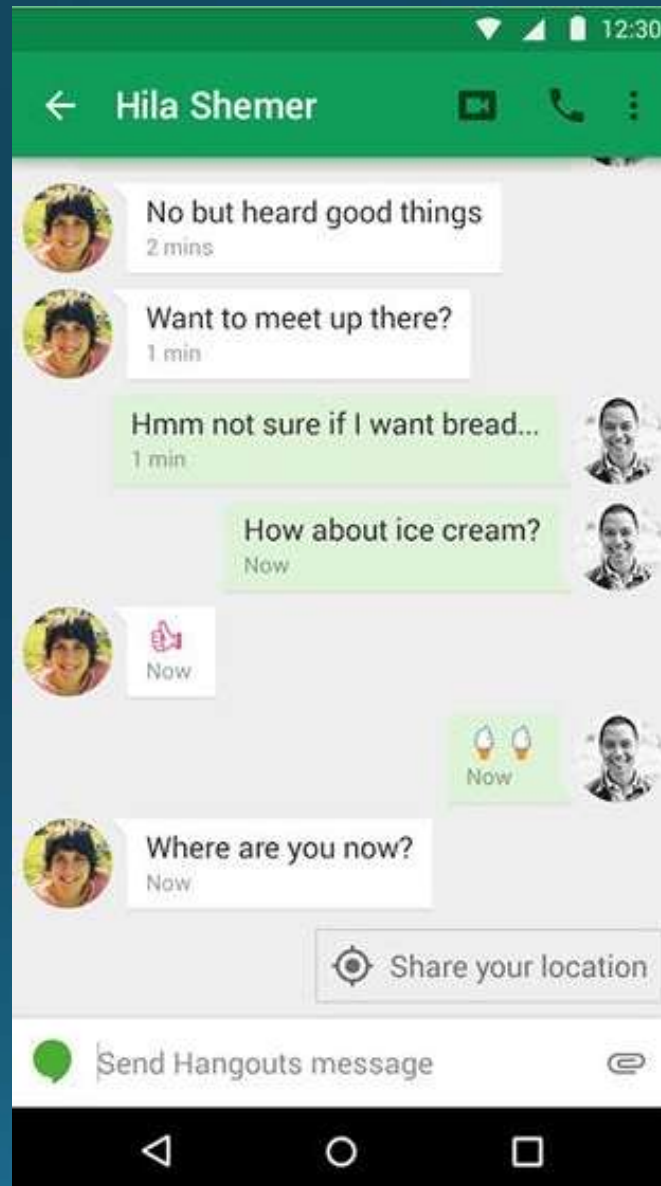
Common Uses



Common Uses



Common Uses



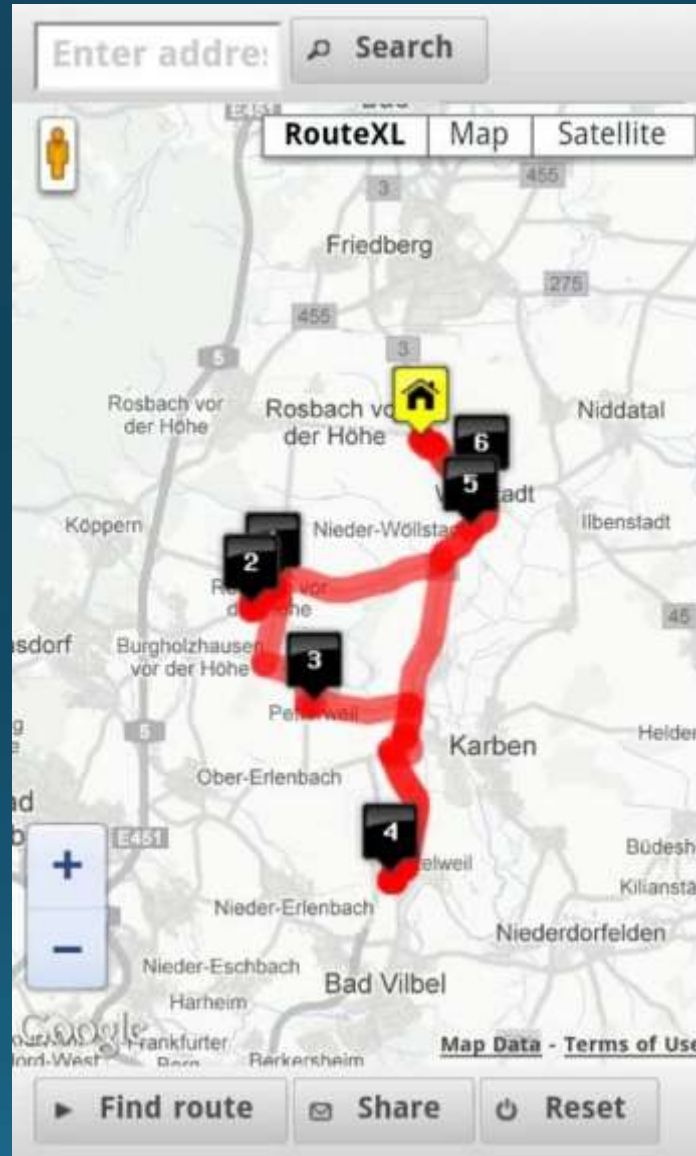
Backflow Specific



Backflow Specific

Schedule for day	
<	>
today	
April 3, 2017	
day	
6am	
7am	
8am	
9am	9:00 - 10:00 Susan Hennessey - 1 test 19566 Wildwood Dr West Linn, OR 97068
10am	10:00 - 11:00 William Harker - 1 test 4986 Crestview Terrace Beaverton, OR 97003
11am	11:00 - 12:00 Was Bernie but changed to test - 1 test 15286 SW Teal Blvd Beaverton, OR 97007
12pm	
1pm	12:30 - 2:00 Beavercreek Animal Hospital - 2 tests 22008 S Beavercreek Rd Beavercreek, OR 97004
2pm	2:15 - 5:00 Community Management Inc. - 4 tests 2105 SE 9th Portland, OR 97214
3pm	
4pm	
5pm	
6pm	

Backflow Specific



Backflow Specific



Benefits

- Already in your pocket
- Your employees are already comfortable with it
- Information where you are
- No limitations on how much you can carry

Drawbacks

- Cell coverage can be spotty
- Devices & data can be expensive
- Increased security exposure

Questions To Ask

- Will this benefit my business?
- Do I need to buy new devices to use this solution?
- Will my people use it?
- Who will support us when we have problems?
- Battery life in the field?
- How well do the devices stand up to the environment?



Virtual

SaaS

Hosted

PaaS

DCaaS



Remote

CaaS

ITaaS

TaaS

MaaS

Hybrid

Shared

Managed

Service

Used to be service provider or managed service provider (MSP)

Now the term is X as a Service

Done correctly you get the expertise & economies of scale for much less than you would spend internally

Common Tools - Files



Dropbox



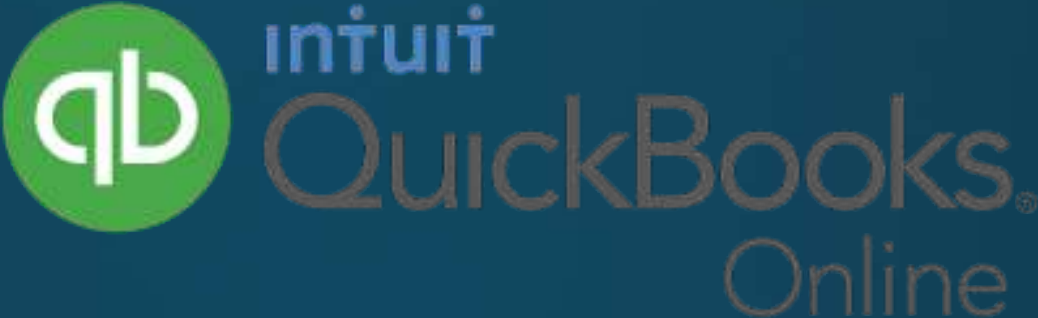
Google Drive



Common Tools - Productivity



Common Tools - Finance

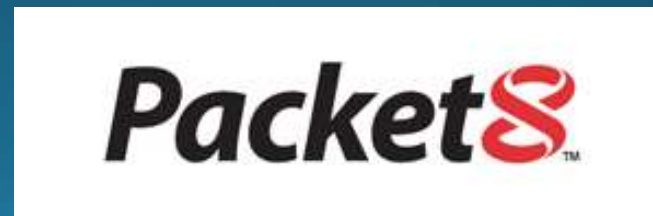


stripe

Common Tools - Notes



Common Tools - Phone



Backflow Specific

Workflow management

- Backflow testing
- Surveys
- Customer notifications
- Annual compliance reporting

Form management

- Storage

Integration with existing systems

Compliance with existing requirements

- Data management
- Hosting requirements
- Security / access control

Benefits

- Known costs upfront
- Dramatically lower costs overall
- Increased security
- Better availability
- Constantly improving

Drawbacks

- Out of sight out of mind
- Lack of control
- Lack of customization

Questions To Ask

Do I own the exclusive rights to any data I provide to your system?
If it isn't exclusive what rights do I have to my data?

What is your uptime guarantee? What's your average uptime?
Do you have any maintenance windows?

How do I get my data back if I want to leave?

Contract Terms – lock-in period, etc

Support – how fast will you respond to my issue? How fast will you fix it? Biz hours only? What timezone?

Data safety/backups – how often?

Making The Switch



Backflow Specific

Staying in compliance – know your regs!

Security & fraud protection

- Use the mobile you have to ensure the tester is in the field at that device!
- Historical analysis of results & tester data submission

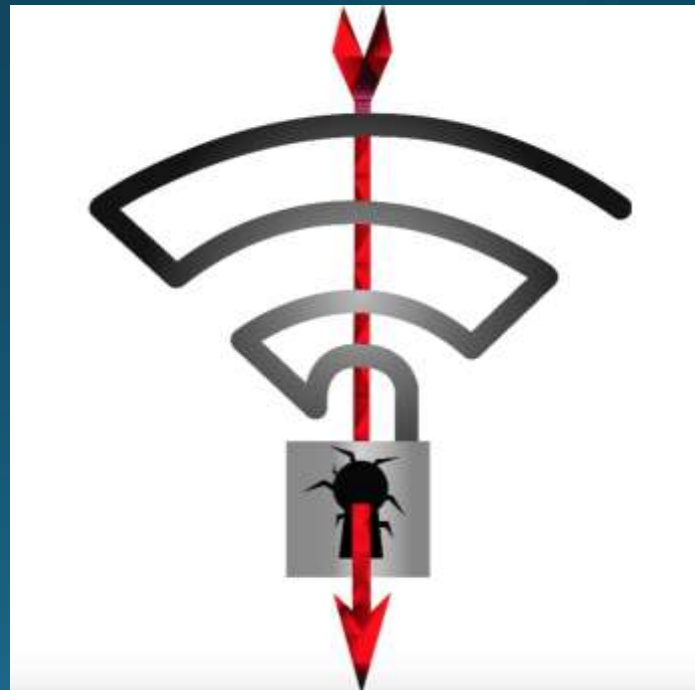
Use the right forms – minimal or no changes from established

Training & Documentation

Data backup & retention

- 5 years for testers & purveyors in WA

Security



Backflow Specific

In Texas this is nicely laid out by the TCEQ in RG-478

1. What are the **deviations from the official TCEQ forms**?
2. What precautions have you taken to **prevent data loss**?
3. What precautions have you taken to **ensure data integrity** (fraud prevention, consistency with USC test procedures)?
4. How will the software comply with **record-retention requirements** (BPAT retention: three years; CSI retention: 10 years or indefinitely)?
5. Will the PWS be able to produce a hard copy of the records when requested during a comprehensive compliance inspection by the TCEQ regional investigators?
6. Will training be available to the PWS to ensure that its staff knows enough to be able to supply required information during a comprehensive compliance inspection?
7. Will the software identify when values that are out of acceptable parameters are entered?
8. Will the software alert the tester that a backflow preventer has failed a test?
9. Will the software record that a backflow preventer failed a test, was repaired, and passed the test after repair?
10. What precautions are taken when the tester has successfully tested a backflow preventer and, for some reason, the software is not available (malfunction, user error, etc.)?
11. **Where an unscrupulous person is misusing the software, can it confirm that the tester actually went on-site to conduct the test?**

Hidden Costs

- Training
- System Setup
- Lost Efficiency
- Research, Negotiation, & Decision Time

Questions To Ask

What's included in the migration/onboarding for your product?

What data will be lost/not migrated?

What interfaces will be substantially different than my current?

How much training/onboarding time is needed for a group my size?

How much training do you include?

Is there any customizations we will need not included in your standard pricing?

Will this synchronize with my existing systems? How often will it sync? What is the delay?

What datacenter compliance requirements do you meet? SAS 70, ISO 27001, FedRAMP

Review

Mobile: giving you & your staff the information they need wherever you are

Cloud: specialized expertise & systems without the need for headcount

Making the switch can be tough but its worth it

Tester's - If you aren't doing this your competition is
Less efficient means you're losing your customers
Harder to sell without system & paper trail

Utilities - there's probably pressure from your finance folks to show you're as efficient as possible

Questions?

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888.725.4285x701